

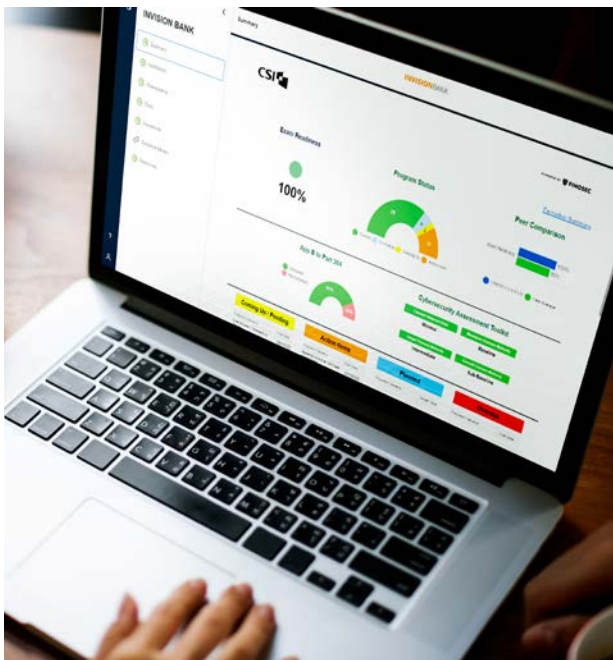
CSI IT Governance Services



Access to Trusted Advisors | Exam and Audit Support | User Access Reporting

Optimize Your Institution's Information Technology and Security Strategies

For some financial institutions, hiring and retaining full-time executive IT and security roles—such as a chief information officer (CIO) or chief information security officer (CISO)—isn't feasible. CSI's IT Governance Services provide your institution with access to experienced industry professionals who will ensure your IT and information security (IS) strategies support your institution's business goals.

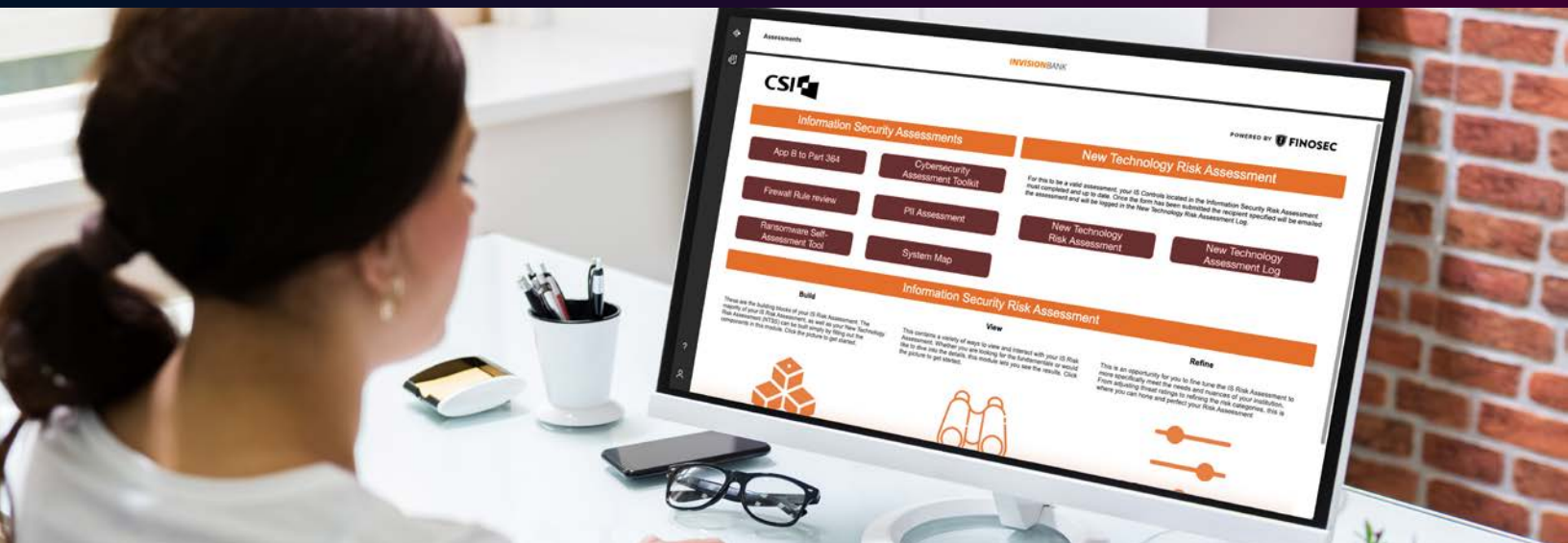


Strengthen Your IT and Security Posture with Expert Guidance

IT and IS strategies require continuous resources and dedicated efforts to ensure your plan aligns with current technology and business objectives. Our experienced advisors promote a holistic approach to addressing critical IT, security and compliance issues while providing support for navigating regulatory exams or audits.

Benefits of CSI's IT Governance Services

As the cybersecurity landscape grows increasingly complex, it's becoming more difficult for in-house staff to manage regulatory audits and exams, perform risk assessments and implement proper controls. As a component of CSI Advisory Services, CSI's IT Governance Services provide your institution with a trusted partner to guide your IT strategy and build a strong IS posture.



Strategic Guidance

- Gain a dedicated advisor to assist in setting goals, outlining events, establishing dates, tracking progression, planning budgets and providing accountability.
- Receive guidance on any IT- or compliance-related topic, including cyber insurance as well as risk appetite statement reviews and assistance.
- Develop strategies for using technology to achieve business goals and creating your IT and security roadmap.

Executive Reporting and Training

- Empower your board of directors with infosec awareness training and virtual monthly steering committee attendance by our experts.
- Prepare for executive reporting with a GLBA Annual Board Report, IT Governance Annual Report, annual IT vendor management report and monthly board security reports.

Business Continuity and Incident Response

- Enhance disaster recovery testing procedures and execute business continuity planning tabletop exercises.

Exam and Audit Support

- Navigate the evolving regulatory landscape with our team of experts and prioritize audit-finding remediation and documentation.
- Increase confidence with FFIEC-aligned draft policy creation that is customized to your organization.

IT Governance Platform, Powered by Finosec

- Access summaries, dashboards and assessments—including the Ransomware Self-Assessment Tool (RSAT), Cybersecurity Assessment Toolkit, PII Assessment, Firewall Rule Review and more.
- Improve compliance and security with an “at-a-glance” status of your program elements.
- Utilize an exam-readiness dashboard to track items and automate status updates.

User Access Reporting

- Save time with this additional component of IT Governance Services by simplifying the manual processes that rely on legacy financial systems.
- Access reports for tracking new or terminated employees, permission changes, privileged access and more.
- Leverage ready-to-share audit and exam documentation.

World-Class Research and Resources

- Engage with relevant, current content from one of the top IT research firms—including white papers, implementation guides and other tools—to educate your leadership and operations teams, facilitated by your dedicated Strategic Business Consultant.

Contact your Relationship Manager today to learn more about CSI's IT Governance Services.

